

Nexus AG: VERY STRONG REVENUES AND EARNINGS INCREASE IN 2023

Donaueschingen, 05/03/2024: Nexus AG, one of the leading European suppliers of software solutions in the healthcare sector, was able to increase its revenues by 15.5% and EBT by 21% in the fiscal year 2023. As a result, the continually positive development of revenues and earnings of the last two decades could be continued.

In 2023, revenues improved from KEUR 209,128 to KEUR 241,459 (+15.5%). The "NEXUS / DE" segment increased the unconsolidated revenues from KEUR 69,915 to KEUR 80,348 (+14.9%), "NEXUS / DIS" increased from KEUR 51,166 to KEUR 59,687 (+16.7%) and "NEXUS / ROE" increased to KEUR 113,888 (previous year: KEUR 97,590) (+16.7%). The international share of total business volume was 45.3% (2022: 46.4%) and amounted to KEUR 109,261 compared to KEUR 96,978 (2022).

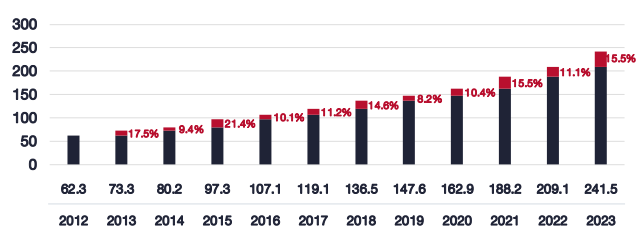
The consolidated earnings before taxes (EBT) rose very sharply by 21% to KEUR 32,994 (2022: KEUR 27,260). The EBIT rose by 14.7% to KEUR 31,873 (2022: KEUR 27,788), the EBITA rose by 17.6% from KEUR 32,557 (2022) to KEUR 38,276. EBITDA increased by 13.8% to KEUR 50,389 (2022: KEUR 44,292), the consolidated surplus increased by 20.4% to KEUR 23,792 (2022: KEUR 19,769). Earnings per share (diluted/undiluted) increased from EUR 1.21 (2022) to EUR 1.39 and thus by 14.9% in line with revenues.

Operating cash flow decreased by -10.2% to KEUR 30,407 (2022: KEUR 33,875) and remains at a very high level. At the end of 2023, the company had cash resources at its disposal in the amount of KEUR 97,434 (31/12/2022: KEUR 110,019). The slight reduction is mainly due to the investment in acquired companies.

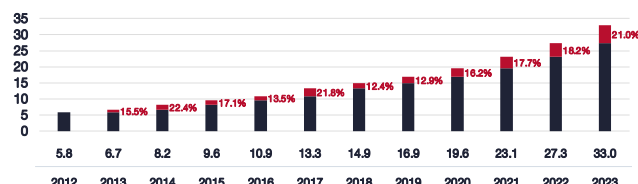
Nexus AG had equity capital amounting to KEUR 258,582 as of 31/12/2023 (31/12/2022: KEUR 238,946). Consequently, the equity capital rate is 62.8% (31/12/2022: 69.4%). This demonstrates that Nexus AG has a sustainable and healthy balance sheet as well as sufficient capital for further financing of its European growth strategy.

At the annual general meeting on 15/05/2024, the Supervisory Board and the Executive Board will propose to pay a dividend of EUR 0.22 per share.

2012 to 2023__ Group Sales in MEUR



2012 to 2023__ EBT in MEUR



The detailed Annual Report can be found on our homepage at: <https://www.nexus-ehealth.com/company/investor-relations/financial-reports>

About Nexus AG

Nexus AG develops and sells software solutions for the international healthcare market. With our core Hospital Information System (NEXUS / HIS) and integrated diagnostic modules, we have a unique product range, which can cover almost all functional requirements of hospitals, psychiatric institutions, rehabilitation facilities and diagnostic centers within our own product families.

NEXUS employs approx. 1,900 people, is present in seven European countries with its own sites and serves customers in additional 71 countries, partly via certified dealers. Thanks to continuously growing demand for NEXUS products, we have been able to build up a large customer base in recent years and regularly show increases in sales and results.